



TUROGE 2010
9th Turkish International Oil & Gas Conference
16th – 17th March 2010

Sheraton Hotel and Convention Center, Ankara, Turkey
HELD UNDER THE PATRONAGE OF THE MINISTRY OF ENERGY AND NATURAL RESOURCES, TURKEY



Lead Sponsor:



Pre-Conference Day

MONDAY 15TH MARCH, 2010

16:00 Conference pre-registration, Sheraton Hotel and Convention centre

Hosted by:



Day 1

TUESDAY 16TH MARCH, 2010

09:00 Registration

09:00 Welcome Coffee

Hosted by:



09:30 OPENING SESSION: TURKEY AS A GEOPOLITICAL PIVOT ON THE WORLD'S ENERGY ARENA

- The transatlantic energy dialogue to promote collective energy security, energy efficiency and alternative energy sources
- Turkey becoming an energy corridor and a key country for Europe's energy policy and security
- The concept of exploiting and transporting the reserves of the Caspian, Central Asia and Middle East

Honorary Chairman: **Graeme Coombes**, Head of Oil and Gas Division, ITE Group Plc

Welcome addresses:

Graeme Coombes, Head of Oil and Gas Division, ITE Group Plc
İsmail Bahtiyar, President, Turkish Association of Petroleum Geologists
Sevket Demirbas, President, Chamber of Geophysical Engineers
Mehmet Uysal, President and CEO, TPAO
Mehmet Konuk, Acting President and CEO, BOTAŞ
James Jeffrey, U.S. Ambassador in Turkey
Annakuly Deryaev, Chairman, Turkmenneft, Turkmenistan
H.E. Taner Yıldız, Minister of Energy & Natural Resources, Turkey*

11:00 Networking Coffee Break

11:00 TUROGE 2009 OFFICIAL EXHIBITION OPENING CEREMONY & VIP TOUR

12:30 Networking and VIP Lunch

Hosted by:



13:30 SESSION 2: TURKEY'S DOMESTIC EXPLORATION AND PRODUCTION ACTIVITIES

- Overview of Shallow and Deep Water Exploration Potential of Black Sea
- Recent Developments in Land Data Acquisition and Processing
- Black Sea Infrastructure Development
- Overview of the exploration and production projects in Eastern Mediterranean: ongoing projects and prospects
- Exploration & Production activities in Thrace Region
- Exploration & Production activities in South East Turkey

Chairman: **Dr. Volkan S. Ediger**, Energy Adviser to the President of Turkey

Keynote presentation: **A. Erdal Gülderem**, General Manager, General Directorate of Petroleum Affairs (PIGM)*

Speakers:

Ömer Şahintürk, Manager, Exploration Department, TPAO
TPAO's Domestic Activities and the Recent Discoveries
Elwyn C. Griffiths, Vice President, ExxonMobil Exploration Company
Deepwater Black Sea Update
Ozdogan Yilmaz, Anatolian Geophysical Company
Recent Developments and Activities in South Eastern Turkey. Land acquisition and processing
Bruno Siefken, Vice President, UPETROM
GSP Offshore Constructions. New challenges for the Black Sea

15:00 Networking Coffee Break

15:30 SESSION 3: OIL AND GAS SECTOR INVESTMENT

- Turkish Companies Doing Business Abroad. Turkish Investment overseas.
- Foreign Investment in Turkey's Oil & Gas Sector



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- Proposals for a New Natural Gas Strategy For Turkey & Legal amendments in the Natural Gas Market Law
- Private & Public International law: basic principles for cross-border projects

Chairman:

Tuğrul Erkin, Chairman of Turkish-Eurasian Business Council (DEİK)

Keynote Presentation:

Hasan Köktaş, President, EMRA*

Turkish Natural Gas Policy and the Importance of the International Gas Projects for Turkey

Speakers:

Oğuz Türkyılmaz, Member of the Board, World Energy Council, Turkish National Committee

Antonio Invernizzi, Director of EMEA Oil and Gas Sales for Rockwell Automation

Enabling process innovation with plant-wide control and enterprise integration

Ahmet Tandırcıoğlu, TPAO

Nusret Cömert, Chairman of the Board, PETFORM

Haluk Direkseneli, Energy Analyst, Chamber of Mechanical Engineers, Ankara Board Member

Refik Tiryaki, PhD in Law, Energy Expert, EMRA

Legal framework of oil and gas transit regime under Turkish law

17:00 **Networking Coffee Break**

17:30

WRAPPING-UP INTERACTIVE DISCUSSION (Q&A)

Moderator:

Necdet Pamir, Energy Politics Expert, Member of the Board, World Energy Council, Turkish National Committee

Panellists:

A. Erdal Gülderen, General Manager, General Directorate of Petroleum Affairs (PIGM)*

Hasan Köktaş, Head of Petroleum Market Department, EMRA*

Özer Balkaş, Advisor Research Center, TPAO

Muammer Ekim, Head of PETDER

Oğuz Türkyılmaz, Member of the Board, World Energy Council, Turkish National Committee*

Murat Yazıcı, Advisor to the Board, PETFORM

Metin Korucu, Deputy Director, International Projects Department, TPAO

18:00 **Chairman's Closing Remarks**

18:15 **End of Conference Day 1**

19:00 **Official TUROGE 2010 Gala Reception**

Venue: Sheraton Hotel and Convention Center, Grand Ball Room

Hosted by:

ExxonMobil

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Day 2

WEDNESDAY 17TH MARCH, 2010



08:30 Registration
08:30 Welcome Coffee

Hosted by:

09:00 PLENARY SESSION: ENERGY SECURITY IN THE REGION: GEOPOLITICS & INTERNATIONAL PROJECTS

- Political support to the realization of the Southern Corridor as an important and mutually beneficial initiative
- Europe's forward-looking agenda to achieve its core energy objectives of sustainability, competitiveness and security of supply
- Nabucco and the Southern Corridor: preparing the project for the final approval. Countries-suppliers, new partners in the project
- Strategic role of BTC pipeline. Demand for throughput increase.
- Samsun-Ceyhan pipeline. An alternative route to facilitate the congested Bosphorus strait and Ceyhan Energy Hub Concept (pipelines, refineries, infrastructure, etc.)
- Realizing the potential of Azerbaijan and Turkmenistan. How can Turkmen gas be delivered to Europe?
- International projects of TPAO

Chairman: **Necdet Pamir**, Energy Politics Expert Member of the Board, World Energy Council, Turkish National Committee
Keynote Presentation: **Dr. Sergiy Korsunsky**, Ambassador Extraordinary and Plenipotentiary of Ukraine to the Republic of Turkey
European Energy Security and the Future of Transit

Speakers:

Oktay Sen, Managing Director, OMV Gaz ve Enerji in Istanbul
Philippe Hochart, Vice President Iran and Caspian, GDF SUEZ
Solen Karavelioglu, General Manager, BTC Turkey
BTC pipeline: current state and expansion prospects
Elio Ruggeri, ITGI Project Leader, Business Development Director, IGI Poseidon
ITGI Project Update
Galip Ozbek, President, TPIC
International Business Activities
Dr. Jennifer Coolidge, Executive Director, CMX Caspian and Gulf Consultants Ltd.
Eurasian gas market trends after the economic crisis: Turkey's key role
Paolo Svara, General Manager, TAPCO
Trans Anatolian Pipeline (Samsun-Ceyhan Pipeline) Project

11:00 Networking Coffee Break

11:30 SESSION 2: ENERGY SECURITY IN THE REGION: MIDSTREAM AND DOWNSTREAM ACTIVITIES

- The European Union and the Southern Corridor with Turkey as a hub Turkey's role as a key access point for Caspian gas
- Gas pipeline Import routes from Caspian and Middle East into Southeast Europe
- What are the parameters required to ensure the successful development of proposed pipelines?
- Energy Cooperation with Russia: feasibility study and following construction of South Stream pipeline. Could Southern Corridor be a possible alternative to South Stream?
- Southern Corridor as a catalyst for further co-operation between the involved countries in the region
- Turkey's strategic position to drive the export of Caspian gas into Europe
- Development of the Natural Gas Distribution Sector in Turkey. Expanding the existing natural gas storages' capacity: storage facility in İstanbul's Silivri district

Chairman: **Hakkı Akil**, Deputy Undersecretary, Ministry of Foreign Affairs, Republic of Turkey*
Keynote presentation: **Emre Engür**, Head of Strategy Development & International Projects Dept. BOTAŞ and Procurist, Nabucco Gas Pipeline Int. GmbH

Speakers:

Reinhard Mitschek, Nabucco Gas Pipeline International GmbH, Managing Director
Nabucco Gas Pipeline - Gas Bridge from the Caspian Region to Europe
Michael Hoffmann, External Relations Director of the Trans Adriatic Pipeline project
Trans Adriatic Pipeline project
ITGI, Senior Representative
Uwe Heinz Fip, Senior Vice-president, Gas Supply Division East, E.ON Ruhrgas AG
Dr. Najia Badykova, Director, Antares Strategy
Diversification of the regional gas export routes: challenges and opportunities
Prof Terence Murphy, Ph.D., Department of International Relations, American University in Paris
Europe's Energy Security and the Southern Corridor
Ali Tirek, Manager, Production Department, TPAO
The Underground Natural Gas Storage Facilities in Turkey
Mehmet Kazancı, President, GAZBIR



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Natural Gas Distribution Sector in Turkey

13:30 Networking Luncheon

Hosted by: 

14:30

INTERACTIVE PANEL DISCUSSION

Moderator:

Dr. Jennifer Coolidge, Executive Director, CMX Caspian and Gulf Consultants Ltd.

Panellists:

Michael Hoffmann, External Relations Director of the Trans Adriatic Pipeline project

Terence Murphy, Ph.D., Department of International Relations, American University in Paris

Elio Ruggeri, ITGI Project Leader, Business Development Director, Edison S.P.A.

Dr. Jennifer Coolidge, Executive Director, CMX Caspian and Gulf Consultants Ltd.

Dr. Najia Badykova, Director, Antares Strategy

Necdet Pamir, Energy Politics Expert, Member of the Board, World Energy Council, Turkish National Committee

Özer Balkaş, Advisor Research Center, TPAO

16:00 Questions and Answers

16:30 End of Conference

16:30 Visiting TUROGE 2010 Exhibition

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Republic of Turkey



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Turkish Petroleum Corp.



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